



FLB Capital Management, LLC

Options to Eliminate Capital Gains Taxes

In many circles, Capital Gains Taxes are considered to be the most destructive of all taxes imposed by the Federal Government. Capital gains taxes represent an additional Tax on income that has already been taxed multiple times as illustrated in the chart below.

Multiple Levels of Taxation On Investments

1. Income Taxes on Wages
2. Corporate Taxes on Earnings
3. Taxes on Dividend Distributions
4. Capital Gains Taxes on the Sale

These multiple layers of taxation encourage spending over savings. As people choose to spend rather than invest, there will be less available capital in the future. For businesses, this represents less available capital for factories, machines, and other investment opportunities. Additionally, capital gains taxes tend to lock investors into current holdings and are less willing to move from one investment to another due to the tax consequences. Capital gains taxes also harm the competitiveness of U.S. corporations by raising the cost of capital.

The chart below illustrates the effects of Capital Gain Taxes on a hypothetical \$500,000 investment in the S&P 500 over a 20 year period.

The Effect of Taxes On Your Investments

Year	No Taxes	23.8% Tax	Difference
5	\$725,947	\$666,363	\$59,584
10	\$1,156,972	\$954,193	\$202,779
15	\$1,843,917	\$1,366,351	\$477,566
20	\$2,938,730	\$1,956,537	\$982,193

At FLB Capital Management, we offer unique solutions for your investments that eliminate capital gains taxes and offer Tax free growth for the life of the investment. We can also show ways to make tax free withdrawals and income tax free distributions upon death. Our investment strategy offers access to hedge funds and other alternative access classes not available in traditional investment products and Asset Protection from creditors.

To explore options to reduce or eliminate capital gains taxes and protect your assets, feel free to contact us at 214-227-5254.

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